

ANNEXURE-A

REPORT CERTIFYING THE CONSTITUTION OF COMMITTEE OF CREDITORS OF EDN ELECTRIC LIMITED

In compliance with Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 read with Section 21(1) of the Insolvency and Bankruptcy Code, 2016, the undersigned, Interim Resolution Professional, certifies the list of constitution of the Committee of Creditors which consists of the following creditors:

Amount in INR

S. No.	Name and Address of Financial Creditors	Amount claimed in	Amount Admitted	Percentage of Voting rights	Security interest, if any, in respect of such claim
1.	State Bank of India, Stressed Asset Management Branch II, 11th Floor, Jawahar Vyapar Bhawan, 1 Tolstoy Marg, New Delhi - 110001	434351959.22	434351959.22	100%	1. Hypothecation of the Company's entire current assets i.e. inventories book debts and all other current assets lying in their factories / godowns/depots or in transit. 2. First charge by way of hypothecation on entire fixed assets including plant and machinery, both present and future



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					of the company. 3 Equitable mortgage (First Charge) of Plot No. 10, Sector -4, IIE, SIDCUL, Ranipur, Haridwar, Uttarakhand – 249402, having area of 13,600 Sq. Meters and covered area of 5 200 Sq. Meters.
	Total	434351959.22	434351959.22	100%	

Note:The claims admitted are provisional, based on the information/documents received from the Financial Creditors till 31.10.2020. Any claim received after 31.10.2020 will be admitted after its verification and accordingly, the Committee of Creditors will be re-constituted.

Further, claim(s) of the financial creditor(s) have been verified based on the information received from the financial creditor as the corporate debtor has not provided up to date information on financial records. Due to this, the Interim Resolution Professional has not been able to collate and verify the claims from the records of Corporate Debtor.

The Claim(s) are subject to further clarifications/documents sought from the respective creditors.





Vishva Deep Sharma

Interim Resolution Professional

Registration Number: IBBI/IPA-001/IP-P01017/2017-2018/11668

Eon Electric Limited(A Company under Corporate Insolvency Resolution

Process vide the Order dated 13.10.2020 of the Hon'ble NCLT,

Chandigarh Bench at Chandigarh)

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Place: New Delhi

Date:06.11.2020

